

# Tell Us About Your Legacy Gift

## Statement of Intent



Thank you for your generous commitment to the Kinnickinnic River Land Trust (KRLT). To better understand your intentions for this gift, please complete this form with as much detail as you are comfortable sharing. The information you provide is not legally binding, and we understand that you may wish to change your gift in the future. Please contact Molly Barritt-Luebke at 715-301-0753 or [molly@kinniriver.org](mailto:molly@kinniriver.org) if you have questions.

## Your Contact Information

Name(s) \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Phone \_\_\_\_\_ Email \_\_\_\_\_

## About Your Gift

If you are willing to disclose information about your gift, please check all that apply. If you choose to provide an estimate of the value of your gift, please use today's dollars:

Will       Trust       IRA or Retirement Plan Assets       Charitable Remainder Trust

Life Insurance Policy       Charitable Gift Annuity       Other: \_\_\_\_\_

The approximate value of my gift is \$ \_\_\_\_\_ or \_\_\_\_\_ % of my estate or residue.  
(Optional)

## I Would Like My Gift To Support:

Must Equal 100%

\_\_\_\_ % Highest priorities of KRLT (Unrestricted).

\_\_\_\_ % Specific program or area of interest.

Please List: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_ % Other intention.

Please List: \_\_\_\_\_

\_\_\_\_\_

## Acknowledging Your Gift

Please let us know how we can thank you for your remarkable and kind gift I/we ask that you recognize my/our gift under the following conditions:

I give permission for the acknowledgment of my/our gift in a publication, plaque, or any other form of public recognition.

Please list my/our names as: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

I/We would like our gift listed as anonymous.

Alternative or additional directions for my/our legacy gift: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Printed Name: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Printed Name: \_\_\_\_\_

Signature(s): \_\_\_\_\_ Date: \_\_\_\_\_

Printed Name: \_\_\_\_\_

*I/we understand that this statement does not legally bind my/our estate, and that I/we may choose to add, subtract, or revoke this bequest, at any time at my/our sole discretion.*

### **Sample Language to include a planned gift as part of your will:**

*I/we bequeath to Kinnickinnic River Land Trust, Inc. (Tax ID# 39-6593121), located in River Falls, Wisconsin, \_\_\_\_\_% of my/our residual estate - OR - the sum of \$\_\_\_\_\_ to be used for charitable purposes set forth in a Statement of Intent or a Letter of Understanding held by Kinnickinnic River Land Trust, Inc.*

### **Please Return Completed and Signed Form To:**

**Kinnickinnic River Land Trust**

**PO Box 87**

**River Falls, WI 54022**

**or**

[molly@kinniriver.org](mailto:molly@kinniriver.org)

**EIN 39-6593121**